

Postsecondary Options Budget Worksheet

Name: _____ Date: _____

Use this worksheet to estimate the budget for your postsecondary path.

Part One

Use online resources and/or information that you already know to determine how much income you will have for each year of your postsecondary education. You may need to ask a family member or other trusted adult to help you with this section if you are unsure about some of the amounts.

Income	Per Academic Year
Job	
Family Contribution	
Savings	
Other Income (disability benefits, stipend, etc.)	
Total Income	

Part Two:

Use online resources provided by your instructor to determine how much your selected program is likely to cost. You may also be able to calculate some of these expenses based on what you already know (for instance, if you are planning to continue living at home and know what your food and housing costs will be).

Expenses	Per Academic Year
Tuition	
Books, supplies, and fees	
Housing	
Utilities	
Transportation	
Food/M Meal Plan	
Other Expenses (uniforms, travel, etc.)	
Total Expenses	

Part Three:

Record your totals from Parts One and Two in the table below. Subtract your total expenses from your total income. If the difference is a positive amount, you will have enough money to pay for your postsecondary program. If the difference is a negative amount, you will need to identify additional funds to pay for your postsecondary program.

Totals	Per Academic Year
Total Income	
Total Expenses	
Difference (= Income – Expenses)	

Part Four:

After completing the My Scholarship Planner worksheet, add up and transfer your totals to this table. Use online resources provided by your instructor to identify additional sources of financial aid that may be available to you.

Financial Aid	Per Academic Year
Grants	
Scholarships	
Loans	
GI Bill, other military benefits	
Other	
Total Financial Aid	